

03 September 2020

Director Vicente Graciano F. Felizmenio, Jr.
Head - Markets and Securities Regulation Department (MSRD)
G/F Secretariat Building
Securities and Exchange Commission
PICC Complex, Roxas Boulevard,
Pasay City, 1307

Dear Dir. Felizmenio:

In connection with the issuance of Land Bank of the Philippines (the "Bank") LTNCDs on 09 October 2015, we are providing the attached list of subsidiaries as of 31 August 2020.

We have also advised PDEx as of 03 September 2020, in compliance with the reportorial requirements.

Hope you find everything in order.

Thank you.

Very truly yours,

AVP SANDRA MAY C. DARAMAN

Achthe-deramen

Corporate Information Officer

COVER SHEET

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| SANDRA MAY C. DARAMAN | | | | | | | | | | +63 (2) 8405-7206 | | | | | | | | | | | | | | | | | | | |
| | Contact Person Company Telephone Number | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. | 1. <u>03 September 2020</u> Date of Report (Date of earliest event reported) | |
|-----|---|------------|
| 2. | 2. SEC Identification Number 3. BIR Tax Identification No. <u>000 470 349</u> | 000 |
| 4. | 4. Land Bank of the Philippines Exact name of issuer as specified in its charter | |
| 5. | 5. Manila Province, country or other jurisdiction of incorporation 6. (SEC Use Industry Classification Code: | • / |
| 7. | 7. LANDBANK Plaza, 1598 M.H del Pilar cor. Dr. J. Quintos Sts., Malate, Manila, Philippines 1 | <u>004</u> |
| | Address of principal office Post | al Code |
| 8. | 8. <u>+632 8522-0000 / 8551-2200 / 8450-7001</u> Issuer's telephone number, including area code | |
| 9. | 9. <u>Not Applicable</u> Former name or former address, if changed since last report | |
| 10. | 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the | RSA |
| | Title of Each Class Number of Shares of Common Stock Outstanding and Amount of Debt Outstand | ing |
| 11. | 11. Indicate the item numbers reported herein: Item 9. Other Events In connection with the issuance of Land Bank of the Philippines (the "Bank") LTNCD October 2015, we are providing the Bank's list of subsidiaries as of 31 July 2020, as follows: | |
| | a. LBP Leasing and Finance Corporation b. LBP Insurance Brokerage, Inc. c. LB Resources Development Corporation d. Masaganang Sakahan, Inc.* e. LB Countryside Development Foundation, Inc. f. Overseas Filipino Bank (OFBank) | |
| | * Deactivated as of 20 February 2020 per GCG Memorandum Order No. 2020-02 | |

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LAND BANK OF THE PHILIPPINES Issuer

03 September 2020 Date

AVP SANDRA MAY C. DARAMAN Corporate Information Officer