

07 October 2021

Director Vicente Graciano F. Felizmenio, Jr.

Head - Markets and Securities Regulation Department (MSRD) G/F Secretariat Building Securities and Exchange Commission PICC Complex, Roxas Boulevard, Pasay City, 1307

Dear Dir. Felizmenio:

In connection with the SEC 17-C disclosure dated 04 October 2021 on the Monthly List of Subsidiaries, we would like to apprise you that United Coconut Planters Bank (UCPB) was included as one of the Bank's subsidiaries.

We have also advised PDEx as of 07 October 2021 in compliance with the reportorial requirements.

Thank you.

Very truly yours,

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AVP SANDRA MAY C. DARAMAN Corporate Information Officer

COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. <u>07 October 2021</u> Date of Report (Date of earliest event reported)

- 2. SEC Identification Number ______ 3. BIR Tax Identification No. 000 470 349 000
- 4. <u>Land Bank of the Philippines</u> Exact name of issuer as specified in its charter
- 5. <u>Manila</u> Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

7. <u>LANDBANK Plaza, 1598 M.H del Pilar cor. Dr. J. Quintos Sts.</u>, <u>Malate, Manila, Philippines</u>

Address of principal office

- 8. <u>+632 8522-0000 / 8551-2200 / 8450-7001</u> Issuer's telephone number, including area code
- 9. <u>Not Applicable</u>

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

11. Indicate the item numbers reported herein:

Item 9. Other Events

In connection with the SEC 17-C disclosure dated 04 October 2021 on the Monthly List of Subsidiaries, we would like to apprise you that:

- 1. On 24 September 2021, LANDBANK executed the Deed of Absolute Sale with Philippine Deposit Insurance Commission (PDIC) for the acquisition of its Special Preferred Shares (SPS) which comprises 88.91% of UCPB's outstanding capital stock.
- 2. To date, we are awaiting the release of the Certificate Authorizing Registration for the transfer of the ownership of the SPS in the name of LBP.
- 3. The transfer of the ownership of the SPS in the name of LBP will make UCPB an LBP subsidiary.

SIGNATURES

<u>1004</u>

Postal Code

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LAND BANK OF THE PHILIPPINES

Issuer

07 October 2021 Date

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(SANDRA MAY C. DARAMAN Assistant Vice President Corporate Information Officer