

04 November 2021

Director Vicente Graciano F. Felizmenio, Jr.

Head - Markets and Securities Regulation Department (MSRD) G/F Secretariat Building Securities and Exchange Commission PICC Complex, Roxas Boulevard, Pasay City, 1307

Dear Dir. Felizmenio:

In connection with the issuance of Land Bank of the Philippines (the "Bank") LANDBANK Fixed ASEAN Sustainability Bonds on 17 November 2020, we are providing the attached list of subsidiaries as of 31 October 2021.

We have also advised PDEx as of 04 November 2021, in compliance with the reportorial requirements.

Hope you find everything in order.

Thank you.

Very truly yours,

- darpmen/

AVP SANDRA MAY C. DARAMAN Corporate Information Officer

COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. <u>04 November 2021</u> Date of Report (Date of earliest event reported)

- 2. SEC Identification Number ______ 3. BIR Tax Identification No. 000 470 349 000
- 4. Land Bank of the Philippines Exact name of issuer as specified in its charter
- 5. <u>Manila</u> Province, country or other jurisdiction of incorporation
- 6. (SEC Use Only) Industry Classification Code:

1004

Postal Code

7. <u>LANDBANK Plaza, 1598 M.H del Pilar cor. Dr. J. Quintos Sts.</u>, <u>Malate, Manila, Philippines</u>

Address of principal office

- 8. <u>+632 8522-0000 / 8551-2200 / 8450-7001</u> Issuer's telephone number, including area code
- 9. Not Applicable

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

11. Indicate the item numbers reported herein:

Item 9. Other Events

In connection with the issuance of Land Bank of the Philippines (the "Bank") LANDBANK Sustainability Bonds on 17 November 2020, we are providing the Bank's list of subsidiaries as of 31 October 2021, as follows:

- a. LBP Leasing and Finance Corporation
- b. LBP Insurance Brokerage, Inc.
- c. LB Resources Development Corporation
- d. Masaganang Sakahan, Inc.*
- e. LB Countryside Development Foundation, Inc.
- f. Overseas Filipino Bank (OFBank)
- g. United Coconut Planters Bank (UCPB)**

^{*} Deactivated as of 20 February 2020 per GCG Memorandum Order No. 2020-02

^{**} Acquired UCPB Special Preferred Shares from PDIC representing majority ownership of UCPB on 24 Sept 2021

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LAND BANK OF THE PHILIPPINES

04 November 2021 Date

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SANDRA MAY C. DARAMAN Assistant Vice President Corporate Information Officer