

CORPORATE SECURITIES

Corporate securities are debt instruments issued by public or private corporations to finance their operations. They are not deposit products and are, hence, not covered by PDIC. They offer fixed coupon rate and enjoy better yields than GS and subject to 20% withholding tax except for tax-exempt institutions.

Product Features

Issuance	Issuer	Tenor	Issue Date	Maturity Date	Coupon/ Interest Rate	Interest Payment Period
2018						
San Miguel Corporation (SMC) Fixed Rate Bonds	San Miguel Corporation	5 Years	March 19, 2018	March 19, 2023	6.2500%	Quarterly
		7 Years	March 19, 2018	March 19, 2025	6.6250%	
		10 Years	March 19, 2018	March 19, 2028	7.1250%	
SM Prime Holdings, Inc. (SM Prime) Fixed Rate Bonds	SM Prime Holdings, Inc.	5 Years	February 26, 2018	February 26, 2023	5.6630%	Quarterly
		7 Years	February 26, 2018	February 26, 2025	6.0804%	
2017						
Double Dragon Properties Corporation (DD) Fixed Rate Bonds	Double Dragon Properties Corporation	7 Years	July 21, 2017	July 21, 2024	6.0925%	Quarterly
Aboitiz Power Corporation (APC) Fixed Rate Bonds	Aboitiz Power Corporation	10 Years	July 03, 2017	July 03, 2027	5.3367%	Quarterly
SM Prime Holdings, Inc. (SMPH) Fixed Rate Bonds	SM Prime Holdings, Inc.	7 Years	May 18, 2017	May 18, 2024	5.1683%	Semi-Annually
Ayala Land, Inc. (ALI) Fixed Rate Bonds	Ayala Land, Inc.	10 Years	May 02, 2017	May 02, 2027	5.2624%	Semi-Annually
Megaworld Corporation (Megaworld) Fixed Rate Bonds	Megaworld Corporation	7 Years	March 28, 2017	March 28, 2024	5.3535%	Semi-Annually
STI Education Services Group, Inc. (STI ESG) Fixed Rate Bonds	STI Education Services Group, Inc.	7 Years	March 23, 2017	March 23, 2024	5.8085%	Quarterly
		10 Years	March 23, 2017	March 23, 2027	6.3756%	
San Miguel Corporation (SMC) Fixed Rate Bonds	San Miguel Corporation	5 Years	March 01, 2017	March 01, 2022	4.8243%	Quarterly
		7 Years	March 01, 2017	March 01, 2024	5.2840%	
		10 Years	March 01, 2017	March 01, 2027	5.7613%	
Ayala Corporation (AC) Fixed Rate Bonds	Ayala Corporation	8 Years	February 10, 2017	February 10, 2025	4.8200%	Quarterly
2016						
Double Dragon Properties Corporation (DD) Fixed Rate Bonds	Double Dragon Properties Corporation	10 Years	December 15, 2016	December 15, 2026	5.9721%	Quarterly
SM Investments Corporation (SMIC) Fixed Rate Bonds	SM Investments Corporation	7 Years	December 09, 2016	December 09, 2023	5.1590%	Semi-annually
SM Prime Holdings, Inc. (SMPH) Fixed Rate Bonds	SM Prime Holdings, Inc.	10 Years	July 26, 2016	July 26, 2026	4.2005%	Quarterly
SMC Global Power Holdings Corporation (SMCGP) Fixed Rate Bonds	SMC Global Power Holdings Corporation	5 Years	July 11, 2016	July 11, 2021	4.3458%	Quarterly
		7 Years	July 11, 2016	July 11, 2023	4.7575%	
		10 Years	July 11, 2016	July 11, 2026	5.1792%	
Ayala Corporation (AC) Fixed Rate Bonds	Ayala Corporation	7 Years	July 07, 2016	July 07, 2023	3.9200%	Quarterly

Ayala Land, Inc. (ALI) Fixed Rate Bonds - Tranche 2	Ayala Land, Inc.	9.5 Years	April 25, 2016	October 25, 2025	4.7500%	Semi-annually
Ayala Land, Inc. (ALI) Fixed Rate Bonds	Ayala Land, Inc.	10 Years	March 23, 2016	March 23, 2026	4.8500%	Semi-annually
2015						
SM Prime Holdings, Inc. (SMPH) Fixed Rate Bonds	SM Prime Holdings, Inc.	5.25 Years	November 25, 2015	February 25, 2021	4.5095%	Quarterly
		10 Years	November 25, 2015	November 25, 2025	4.7990%	
Filinvest Land, Inc. (FLI) Fixed Rate Bonds	Filinvest Land, Inc.	7 Years	August 20, 2015	August 20, 2022	5.3567%	Quarterly
		10 Years	August 20, 2015	August 20, 2025	5.7139%	
Aboitiz Equity Ventures (AEV) Fixed Rate Bonds	Aboitiz Equity Ventures	5.25 Years	August 06, 2015	November 06, 2020	4.4722%	Quarterly
		7 Years	August 06, 2015	August 06, 2022	5.0056%	
		12 Years	August 06, 2015	August 06, 2027	6.0169%	
South Luzon Tollway Corporation (SLTC) Fixed Rate Bonds	South Luzon Tollway Corporation	5.5 Years	May 22, 2015	August 22, 2020	4.9925%	Quarterly
		7 Years	May 22, 2015	May 22, 2022	5.5796%	
2014						
Aboitiz Power Corporation (APC) Fixed Rate Bonds	Aboitiz Power Corporation	7 Years	September 10, 2014	September 10, 2021	5.2050%	Quarterly
SM Prime Holdings, Inc. (SMPH) Fixed Rate Bonds	SM Prime Holdings, Inc.	5.5 Years	September 01, 2014	September 01, 2020	5.1000%	Quarterly
		7 Years	September 01, 2014	September 01, 2021	5.2006%	
SM Investments Corporation (SMIC) Fixed Rate Bonds		7 Years	May 19, 2014	May 19, 2021	5.2958%	Semi-Annually
		10 Years	May 19, 2014	May 19, 2024	5.6125%	
Manila North Tollways Corporation (MNTC) Fixed Rate Bonds	Manila North Tollways Corporation	7 Years	March 31, 2014	March 31, 2021	5.0700%	Quarterly
		10 Years	March 31, 2014	March 31, 2024	5.5000%	
JG Summit Holdings, Inc. (JGS) Fixed Rate Bonds	JG Summit Holdings, Inc.	7 Years	February 27, 2014	February 21, 2021	5.2442%	Semi-annually
ABS-CBN Corporation Fixed Rate Bonds	ABS-CBN Corporation	7 Years	February 10, 2014	February 10, 2021	5.3350%	Quarterly
Philippine Long Distance Telephone Company (PLDT) Fixed Rate Bonds	Philippine Long Distance Telephone Company	7 Years	February 06, 2014	February 06, 2021	5.2250%	Quarterly
		10 Years	February 06, 2014	February 06, 2024	5.2813%	
Filinvest Development Corporation (FDC) Fixed Rate Bonds	Filinvest Development Corporation	10 Years	January 24, 2014	January 24, 2024	6.1458%	Quarterly
2009						
San Miguel Brewery, Inc. (SMB) Fixed Rate Bonds	San Miguel Brewery, Inc.	10 Years	April 03, 2009	April 03, 2019	10.5000%	Semi-annually