



# LAND BANK OF THE PHILIPPINES

ISO 14001 CERTIFIED

Official Depository of the Republic of the Philippines

25 November 2015

**MR. VICENTE GRACIANO F. FELIZMENIO, JR.**

Director

6F Markets and Securities Regulation Department (MSRD)

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills

Mandaluyong City

Dear Mr. Felizmenio:

Please be advised that Land Bank of the Philippines (the "Bank") informed Philippine Dealing & Exchange Corporation (PDEX) in a letter earlier today that LBP intends to exercise the early redemption of its PHP 10.5 Billion unsecured subordinated debt due 2022 issued on 27 January 2012.

We have also attached the SEC Form 17-C report dated 25 November 2015, in compliance with the reportorial requirements.

Thank you.

Very truly yours,

**JAMES A. ALDANA**

First Vice President for Investment Banking/  
Deputy Corporate Information Officer

# COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

<b>LIDUVINO S. GERON</b>
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Contact Person

<b>405-7310</b>
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Company Telephone Number

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Month      Day  
Fiscal Year

1	7	-	C
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FORM TYPE

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Month      Day  
Annual Meeting

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Secondary License Type, if Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

\_\_\_\_\_ LCU

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Document I.D.

\_\_\_\_\_ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 25 November 2015  
Date of Report (Date of earliest event reported)
2. SEC Identification Number \_\_\_\_\_ 3. BIR Tax Identification No. 000 470 349 000
4. Land Bank of the Philippines  
Exact name of issuer as specified in its charter
5. Manila  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. LANDBANK Plaza, 1598 M.H del Pilar cor. Dr. J. Quintos Sts.,  
Malate, Manila, Philippines 1004  
Address of principal office Postal Code
8. +632 522-0000 / 551-2200 / 450-7001  
Issuer's telephone number, including area code
9. Not Applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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11. Indicate the item numbers reported herein:

**Item 9. Other Events**

The Land Bank of the Philippines ("LANDBANK") intends to exercise the early redemption due to a regulatory event of its PHP 10.5 Billion unsecured subordinated debt qualifying as Tier 2 capital due 2022 (the "Notes") issued on 27 January 2012.

LANDBANK has received approval from Bangko Sentral ng Pilipinas as per their letter dated 10 November 2015 for the early redemption of the Notes.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LAND BANK OF THE PHILIPPINES**

Issuer

**25 November 2015**

Date



**FVP JAMES A. ALDANA**  
Deputy Corporate Information Officer