LAND BANK OF THE PHILIPPINES

Summary Comparison of Accounting Assets vs. Leverage Ratio Exposure

As of 09/30/2018

Amounts in Million Pesos

SOLO

	ltem	Leverage Ratio Framework
1	Total consolidated assets as per published financial statements 1/	1,771,990.649
2	Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for	
	accounting purposes but outside the scope of regulatory consolidation 2/	
3	Adjustment for fiduciary assets recognized on the balance sheet pursuant to the operative accounting	
	framework but excluded from the leverage ratio exposure measure 2/	
4	Adjustments for derivative financial instruments	797.368
5	Adjustments for securities financial transactions (i.e., repos and similar secured lending)	0.000
6	Adjustments for off-balance sheet items (i.e., conversion to credit equivalent amounts of off-balance sheet	54,457.246
	exposures)	
7	Other adjustments	-24,580.810
8	Leverage ratio exposure 3/	1,802,664.453

^{1/} Refers to total on-balance sheet assets per quarterly published balance sheet

^{2/} Not included under the framework

^{3/} Sum of Items 1 to 7. Should be consistent with item 21 of the Basel III Leverage Ratio Common Disclosure Template

LAND BANK OF THE PHILIPPINES
Basel III Leverage Ratio Common Disclosure Template
As of 09/30/2018
Amounts in Million Pesos; Ratios in Percent
SOLO

Con-balance sheet items Con-balance sheet exposures	F 250/		
Asset amounts deducted in determining Basel III Tier 1 Capital) Replacement Cost associated with all derivatives and SFTs) (sum of lines 1 and 2) Replacement Cost associated with all derivatives transactions Add-on amounts for Potential Future Exposure associated with all derivative transactions Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to (Deductions of receivables assets for cash variation margin provided in derivatives transactions) Adjusted effective notional amount of written credit derivatives (Cexempted CCP leg of Client-cleared trade exposures) Adjusted effective notional amount of written credit derivatives) Total derivative exposures (sum of lines 4 to 10) Gross SFT assets (with no recognition of netting) (Netted amounts of cash payables and cash receivables of gross SFT assets) Apent transaction exposures (sum of lines 12 to 15) Off-balance sheet exposure at gross notional amount (Adjustments for conversion to credit equivalent amounts) Off-balance sheet items Capital and total exposures Capital and total exposures Tier 1 capital Total exposures (sum of lines 3, 11, 16 and 19) 1, 1, 16 and 19)		Basel III leverage ratio	22
Con-balance sheet items Capital	1,802,664.453	to the state of	
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	Leverage Ratio Framework	On-halance sheet experience	

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 ¹ Gross of General Loan Loss Provision (GLLP) and excluding derivatives and SFTs
 ² Not included under the framework
 ³ When a bank/non-bank acting as an agent in an SFT provides an indemnity or guarantee to a customer or counterparty for any difference between the value of the security or cash the customer has lent and the value of the collateral the borrower has provided